



October 15, 2025

Index Restatement Notice

Dear Client,

Files dated October 13, 2025, and October 14, 2025, for the index below have been reposted to your FTP to reflect the updated index weights for the constituent securities.

Impacted Index

- Morningstar US Diversified Transition Select Index (Index ID: 3464337)

Impacted Files

- IndexName_IndexId_OCON_YYYYMMDD.csv
- IndexName_IndexId_IDX_YYYYMMDD.csv
- IndexName_IndexId_OCON_YYYYMMDD.csv
- IndexName_IndexId_OIDX_YYYYMMDD.csv

Contact Us

morningstar-indexes@alerts-morningstar.com is a no-reply email address. For questions concerning this notification, please contact us at indexes@morningstar.com.