

Morningstar Indexes

April 30, 2025

Index Name Change Notice

We will provide an update on the final decision in July. If the proposal is adopted, it would not be implemented prior to December 2025. Morningstar Indexes will update the legal name for the Morningstar PitchBook Buyout Replication Index to drive greater consistency with Morningstar Indexes' standard naming conventions. The index name will be updated to the Morningstar PitchBook US Buyout Replication Index. This name change will take effect on June 2, 2025.

As a result, the file names for these indexes will be updated. The list of updated file names for the impacted indexes is [here](#). Please notify all relevant technical departments in your organization about the changes, as there may be an impact on your existing parser or other systems and processes.

About Morningstar Indexes

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. From traditional benchmarks and unique IP-driven indexes, to index design, calculation and distribution services, our solutions span an investment landscape as diverse as investors themselves.

Contact Us

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