## **Morningstar Indexes**

November 22, 2024

1 Month Reminder: Morningstar Singapore REIT Yield Focus Index methodology enhancement

As previously <u>announced</u>, Morningstar Indexes is updating the methodology for Morningstar Singapore REIT Yield Focus Index to increase investment capacity, following a <u>client consultation</u> on this topic. Morningstar Indexes will update the hypothetical assets under management (AUM) assumption used for evaluating the eligibility of new constituents and for the liquidity informed weighting adjustments to SGD 700 million from SGD 400 million.

These changes will be effective at the 2024 December reconstitution after the close of Friday, December 20, 2024, and applied prospectively. There will be no change to the historical index record. The updated rulebook will be posted on the Morningstar Indexes website when the change is effective.

## **About Morningstar Indexes**

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

## **Contact Us**

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